



GENERAL AGREEMENT FOR MUTUAL COOPERATION AND COLLABORATION BETWEEN THE UNIVERSITY OF DELAWARE AND UNIVERSITY LUMIERE LYON 2

THIS GENERAL AGREEMENT, effective on July 1st, 2017 and between the University of Delaware, Newark, Delaware, U.S.A. (hereinafter referred to as “UD”) and University Lumiere Lyon 2, Lyon, France (hereinafter referred to as “Lyon 2”) under the following terms and conditions:

ARTICLE 1: PURPOSE

- 1.1 The purpose of this General Agreement, and the Supplementary Agreements envisioned herein, is to establish linkages and create the foundation for mutual cooperation and collaboration among the academic disciplines that UD and Lyon 2 (hereinafter jointly referred to as the “cooperating institutions”) have in common.

ARTICLE 2: SCOPE

- 2.1 The scope of this Agreement will include the areas of teaching, research, faculty and student exchanges, and any other related areas that are mutually determined to be appropriate by the cooperating institutions in the future. Under the framework of this General Agreement, any and all units of the two parties have the ability, in coordination with the respective points of contact identified in Article 6.1 of this document, to develop and engage in joint activities. This General Agreement does not require either UD or Lyon 2 to assume additional financial obligations unless such obligations are mutually and clearly agreed upon between participating units in Supplementary Agreements.

ARTICLE 3: SUPPLEMENTARY AGREEMENTS

- 3.1 Individual units of UD and Lyon 2 that wish to engage in collaborative activities on a regular basis must negotiate a Supplementary Agreement to this General Agreement. The terms of a Supplementary Agreement, may not, directly or by default, contradict the terms of this General Agreement between UD and Lyon 2.
- 3.2 Every Supplementary Agreement negotiated between participating departments or units at UD and Lyon 2 must clearly and fully identify the following elements:
 - 3.21 The scope, timeframe, and objectives of the activity in detail.
 - 3.22 The responsible parties within the particular departments or units that are participating in the Supplementary Agreement. The individuals identified will be directly responsible for the implementation and oversight of the proposed activity in the Supplementary Agreement. Changes to the personnel involved may be made at the discretion of the unit head, in coordination with the institutional points of contact at UD and Lyon 2 named in Article 6.1 of this document.
 - 3.23 The specific commitment of resources, if applicable, and the attendant financial obligations of the respective collaborating units. This General Agreement does not obligate either party to support any new financial commitment unless expressly agreed upon in this manner by collaborating units.
- 3.3 To be valid, every Supplementary Agreement must be signed and approved by the relevant unit, college, and the point of contact at the partner institution named in Article 6.1 of this document.

ARTICLE 4: EXCHANGES

- 4.1 All student exchange activities, whether for undergraduate or graduate students, must be articulated in a Supplementary Agreement to this General Agreement in consultation with the institutional points of contact identified in Article 6.1 below.
- 4.2 In the governing Supplementary Agreements, the partnering units at UD and Lyon 2 must each designate a faculty member to be in charge of assisting students with registering for courses, planning their program of study, the timely transmittal of grades to the student's university of origin, and coordination with the institutional points of contact identified in Article 6.1 below.

4.3 Faculty Exchanges and Other Collaborations

- 4.31 UD and Lyon 2 will encourage collaboration and exchanges among faculty and other researchers.
- 4.32 Travel expenses of invited faculty are not the responsibility of the host university, although partnering units may assist with them at their discretion. Any such assistance is subject to the terms and conditions of the governing Supplementary Agreement and should be clearly articulated therein.
- 4.33 Living expenses of invited faculty and researchers while at the host university are subject to the terms and conditions of the relevant Supplementary Agreement signed by the partnering units.
- 4.34 The two universities will endeavor to organize other collaborative efforts in areas of common research, teaching, and service.

ARTICLE 5: OVERSEAS STUDY PROGRAMS

- 5.1 The partner institutions will encourage the development of overseas studies programs hosted by each institution when deemed appropriate and mutually beneficial.

ARTICLE 6: COORDINATION

- 6.1 To oversee this General Agreement and coordinate the associated units, activities, and Supplementary Agreements, the partner institutions agree that the institutional points of contact shall be the following:

6.11 For UD: Dr. Trevor Nelson
 Director
 Institute for Global Studies
 100 David Hollowell Dr.
 Newark, DE
 19716, USA
 Telephone: +1-302-831-2851
 Email trnelson@udel.edu

6.12 For Lyon 2: Dr. Jim Walker
 Vice-President for International Relations
 Université Lumière Lyon 2
 SRI
 18, quai Claude Bernard
 69 365 Lyon CEDEX 07 France
 Telephone: +33 4 78 69 72 40
 Email: jim.walker@univ-lyon2.fr

- 6.2** All official notices between the two parties regarding the terms and conditions of this General Agreement shall be in writing and be sent via express courier or as registered or certified mail between and to the respective principal points of contact identified in Article 6.1.

ARTICLE 7: VALIDITY AND TERMINATION

- 7.1** This General Agreement will come into effect upon the date of the last signature and shall be considered to be in force and valid for a period of five (5) years. Either party may formally notify the other through written notice of a desire to terminate or alter the Agreement. Such notice must be received no less than one hundred and twenty (120) days prior to the termination date. Either party may terminate this Agreement.
- 7.2** Such a request for termination shall not prevent the continuation of activities already underway.

ARTICLE 8: SETTLEMENT OF DISPUTES

- 8.1** UD and Lyon 2 agree that any controversy, dispute, or claims between them arising out of this Agreement shall be resolved in an expeditious manner and with good faith subject to a written, mutual agreement regarding the terms and conditions of such a resolution.

ARTICLE 9: ENTIRE AGREEMENT

- 9.1** This General Agreement, and the Supplementary Agreements envisioned herein, shall contain the entire agreement of the parties hereto. They may not be changed orally, but only by agreement in writing signed by both parties. There is no other contemporaneous understanding or agreement, oral or written, between the parties on said Subject matter.

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IN WITNESS THEREOF, the parties through duly authorized officials do execute this General Agreement.

UNIVERSITY OF DELAWARE

By: _____
Robin Morgan
Provost

Date: _____

UNIVERSITÉ LUMIÈRE LYON 2

By: _____
Nathalie DOMPNIER
President

Date: _____



**SUPPLEMENTAL AGREEMENT #1
TO THE GENERAL AGREEMENT BETWEEN THE
UNIVERSITY OF DELAWARE AND UNIVERSITY LUMIERE
LYON 2, REGARDING THE DUAL DEGREE
UNDERGRADUATE PROGRAM IN THE FIELD OF
ECONOMICS**

WHEREAS, the University of Delaware (UD) and University Lumière Lyon 2 (Lyon 2) have entered into a General Agreement on January 15, 2002 and renewed on July 1st, 2012 and July 1st, 2017 regarding the establishment of further linkages and collaborative activities;

WHEREAS, the General Agreement envisions cooperation in the areas of teaching, research, consultations, and faculty or student exchanges;

WHEREAS, the General Agreement requires departments or units of both parties to negotiate clarifying Supplemental Agreements for specific cooperative activities;

THIS SUPPLEMENTAL AGREEMENT, effective on July 1st, 2017 and subject to the terms of Article 7 below, is made and entered into by and between the UD Lerner College of Business and Economics and the UFR de Sciences Économiques et de Gestion of Lyon 2. This agreement updates and replaces the previous agreement signed on July 1st, 2012.

ARTICLE 1: PURPOSE

- 1.1 The purpose of this Supplemental Agreement is to describe the specific terms and conditions agreed to by the UD Department of Economics, Alfred Lerner College of Business and Economics and the UFR de Sciences Économiques, Lyon 2, and its affiliated research laboratories (hereinafter referred to as “Partner

Units”) regarding the dual degree undergraduate program in the field of Economics.

ARTICLE 2: DUAL DEGREE IN ECONOMICS

2.1 The Dual degree in Economics consists of mutual recognition by the partner universities at the Undergraduate level of study

2.2 General Procedures for the Undergraduate Dual Degree program are as follows:

2.2.1 The two program coordinators select students to participate in the program based on each student’s academic record, language skills and motivation. In addition, acceptance of Lyon 2 undergraduate students is conditional on successfully meeting UD’s minimal degree requirements for the TOEFL exam.

2.2.2 The dual degree program is solely in the field of Economics. Accordingly:

2.2.2.1 UD participation is limited to students pursuing the following degrees: the Bachelor of Science (BS) and Bachelor of Arts (BA) in Economics

2.2.2.2 Lyon 2 participation is limited to students with a third-year “Licence” degree in Economics and Management.

2.2.2.3 Lyon 2 students with a third-year “Licence” degree are admitted to UD at the undergraduate level as transfer students for the fourth and final year of the BS degree in Economics and Lyon 2’s Masters 1 degree. UD will evaluate all courses taken prior to enrollment at UD and will post each course to the student’s record according to its UD equivalent. Transfer credit will be given for courses with a grade of C (or equivalent) or higher. Lyon 2 students who have completed courses at other institutions in France that were subsequently transferred to Lyon 2 should complete a WES course-by-course evaluation as outlined on the Registrar’s website:

<http://www1.udel.edu/registrar/transfer/intl.html>.

Upon successful completion of all necessary conditions, students will be awarded both degrees. Students must register for the Masters 1 degree prior to their departure to UD.

2.2.2.4 UD students interested in participating in the dual degree program must have prior approval from the Chair of the

Department of Economics for all coursework to be taken at Lyon 2 and meet the appropriate UD undergraduate degree requirements for coursework taken at institutions other than UD. They must also meet the selection criteria listed previously with three exceptions:

- There is no standardized test requirements comparable to the TOEFL.
- Students with insufficient French language skills must enroll in an intensive language course offered to international students prior to the start of their studies in Lyon and/or take coursework to perfect their French language skills during their time at Lyon 2. Students will be responsible for payment of all costs associated with these courses.
- Acceptance in the program requires the consent on an individual basis by the appropriate Lyon 2 program coordinator and admissions committee.

2.2.2.5 Students must register at both universities for each semester that they participate in the dual degree program and must meet all credit or residency requirements of both institutions.

- 2.3** The equivalence of degree work in Economics at the partner universities is based on acceptance of the equivalence of courses taken at the host university by the university of origin; and acceptance by the host university of the equivalence of courses taken at the student's university of origin.
- 2.4** Each university shall accept completed course units from the other institution toward completion of their relevant degree program. Such units shall be recorded on the UD transcript as transfer credit. However, the determination and applicability of specific units towards specific graduation requirements rests with the program coordinator and relevant campus units.
- 2.5** The specific transfer procedures and course requirements for Lyon 2 students is to be determined in advance of their stay. Lyon 2 students earning a B.S. degree in Economics from UD must satisfy the degree requirements specified in the Undergraduate Catalogs of UD. Specific UD requirements include, but are not limited to, successfully completing a Discovery-Based and Experiential Learning (DLE) course, English 110, Capstone Experience, and University Breadth courses during their stay at UD. As of the writing of this Supplemental Agreement, Lyon 2 students are not required to fulfill UD's Multicultural course requirement.

ARTICLE 3: PROGRAM COORDINATORS

- 3.1 The partner units will each designate a faculty/staff member to be in charge of this exchange. As of the signing of this Supplemental Agreement, the two program coordinators are:

For UD

Name: David Stockman
 Title: Professor and Associate Chair for Graduate Programs
 Phone: +1-302-831-1903
 Address: Department of Economics
 University of Delaware
 455 Purnell Hall
 Newark, DE 19716, U.S.A.
 Email: stockman@udel.edu

For Lyon 2

Name: Sylvie Charlot
 Title: Professor
 Phone: +33 (0) 4 72 86 60 73
 Address: UFR de Sciences Économiques et de Gestion
 16, Quai Claude Bernard, 69007 Lyon France
 Email: Sylvie.Charlot@univ-Lyon2.fr

- 3.2 In keeping with Article 3.22 of the General Agreement, the respective unit heads may designate alternative individuals at their discretion and in coordination with each university's principal point of contact.
- 3.3 The program coordinators are responsible for the organization and scheduling of all aspects of the student participants in the degree program.
- 3.4 The UD coordinator is also expected to liaise with the Office of Admissions, the Office of the University Registrar, the Office for International Students and Scholars, and the Institute for Global Studies regarding student participants in the degree program.
- 3.5 The Lyon 2 director is also expected to liaise with the *Direction de la formation et de la vie étudiante (DFVE)* and the *Direction des relations internationales (DRI)*, regarding student participants in the degree program.
- 3.6 The travel and per diem expenses associated with official visits of short duration by the program coordinators are the responsibility of the program coordinator's own department and/or academic unit.

ARTICLE 4: VALIDATION OF THE COURSES TAKEN AT THE HOST UNIVERSITY

- 4.1 Without exception, the course requirements for each student are to be determined in advance of that student's stay at the host university by the program coordinators, with the agreement of their respective unit heads. For every individual student, the specific requirements are to be delineated in a program of study prior to the student's departure. A copy of the program of study shall be provided to the student. Any modifications to the program of study must be agreed to by the program coordinators and the student notified in a timely manner. The originals, including any modifications, are to be kept by the program coordinators for reference.
- 4.2 Lyon 2 students earning the B.S. degree in Economics from UD must satisfy the degree requirements specified in the Undergraduate Catalogs of UD.
- 4.3 UD students earning an undergraduate degree from Lyon 2 must satisfy the conditions specified for that degree program.

ARTICLE 5: TUITION

- 5.1 When participating in the program, the student must pay required tuition and fees to the university in which they are enrolled in courses. In each academic year UD will make every effort to secure full and/or partial tuition support for up to two Lyon undergraduate students. This may include a part-time campus work-study obligation.
- 5.2 Both home institutions may require payment of fees for students who are enrolled in courses at the host institution: Lyon 2 for students originating from Lyon 2, and UD for students originating from UD.

ARTICLE 6: THE WELCOMING AND HOUSING OF STUDENTS

- 6.1 The collaborating units and respective program coordinators will make every effort to find housing for the visiting students and part-time employment opportunities, but the students are ultimately responsible for the arrangements and costs of their stay at the host university. As per the governing General Agreement, neither institution is obligated to undertake any additional financial obligations as a result of this Supplemental Agreement between the collaborating units.
- 6.2 Except in the case of a special additional arrangement between the two collaborating units at the time of the writing of a student's program of study, the cost of any intensive language courses in the host country's language will

be the responsibility of the student in question. There are no special scholarships or fellowships to cover the cost of these courses.

ARTICLE 7 TERM AND VALIDITY

- 7.1** This Supplemental Agreement will come into effect as of July 1st, 2017 and shall be considered to be in force and valid for a period of five (5) years. Either party may formally notify by the other through written notice of a desire to terminate or alter the Agreement. Such notice must be received no less than one hundred and twenty (120) days prior to the termination date. Either party may terminate this Agreement.
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ARTICLE 9: ENTIRE AGREEMENT

- 9.1** This Supplemental Agreement shall contain the entire agreement of the parties hereto. They may not be changed orally, but only by agreement in writing signed by both parties. There is no other contemporaneous understanding or agreement, oral or written, between the parties on said subject matter.

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UNIVERSITY OF DELAWARE

UNIVERSITÉ LUMIÈRE LYON 2

Dr. Bruce Weber
Dean
Lerner College of Business and Economics

Dr. Nathalie Dompnier
President

Dr. Michael Arnold
Chair
Lerner College of Business and Economics